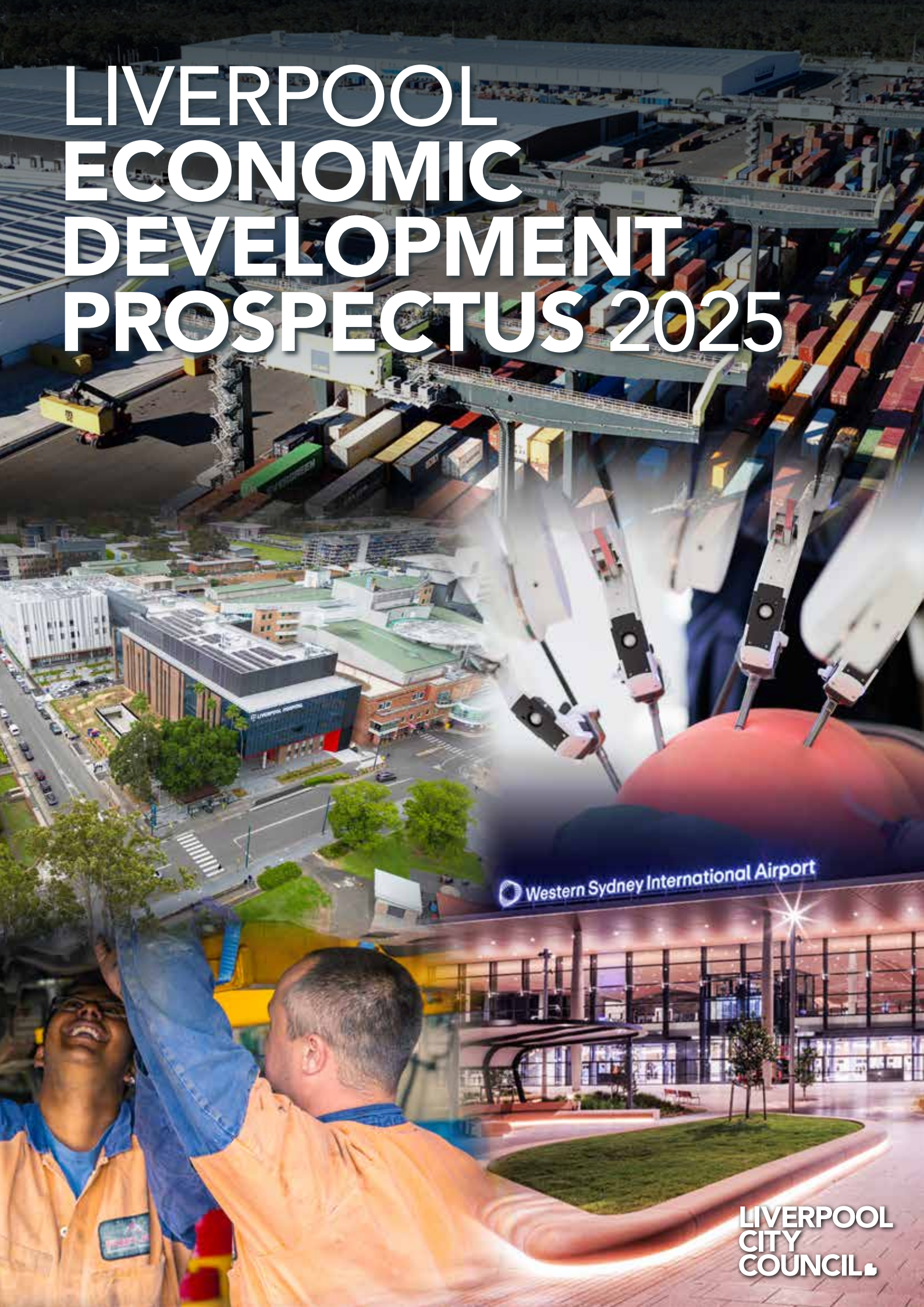


LIVERPOOL ECONOMIC DEVELOPMENT PROSPECTUS 2025



Western Sydney International Airport

LIVERPOOL
CITY
COUNCIL

ACKNOWLEDGEMENT OF COUNTRY

Liverpool City Council acknowledges the traditional custodians of the land that now resides within Liverpool City Council's boundaries, the Cabrogal clan of the Dharug Nation.

We acknowledge that this land was also accessed by peoples of the Dharawal and Dharug Nations.

WELCOME AND VISION

Liverpool is charting an ambitious course for growth, combining strategic infrastructure investment, innovation-led industries, and an inclusive approach to economic development. At the heart of this vision is precinct placemaking -creating vibrant, connected destinations that bring together businesses, institutions, and communities to collaborate, innovate, and thrive.

This approach is anchored in strong partnerships between Council, industry, and the community, ensuring that Liverpool's growth delivers shared prosperity, enhanced liveability, and a sustainable future.

A GLOBAL CITY

Liverpool is building its reputation as a globally connected city, reinforced by world-class infrastructure, education, research, and talent. These strengths align directly with the **NSW Innovation Blueprint** pillars: research translation, precinct development, talent pathways, and industry-university-government collaboration.



WESTERN SYDNEY INTERNATIONAL AIRPORT (WSI)

(NSW Innovation Blueprint: Precinct Development & Global Connectivity)

- 24/7 curfew-free Western Sydney International Airport (opening 2026)
- Global freight and passenger connectivity
- Strategic link to Moorebank Intermodal and national supply chains



EDUCATION SECTOR

(NSW Innovation Blueprint: Talent Pathways & Skills for the Future)

- Cluster of universities: Western Sydney University, University of New South Wales, University of Wollongong, University of Notre Dame, and TAFE NSW
- University of Sydney formal partnership, MOU with UNSW embedding students in industry projects
- Continuous pipeline of graduates across STEM, health, logistics, and business



RESEARCH AND INNOVATION

(NSW Innovation Blueprint: Research Translation & Commercialisation)

- Liverpool Innovation Precinct anchored by \$790M hospital redevelopment
- Ingham Institute for Applied Medical Research including Perich Centre for Robotics leading breakthroughs in cancer, robotics, neuroscience, and population health
- Strong health-tech, Industry 4.0, and university collaboration networks
- Translating world-class research into commercial and social outcomes

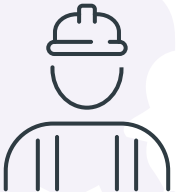


BUSINESS GROWTH AND TALENT ACTIVATION

(NSW Innovation Blueprint: Industry Collaboration & Talent Activation)

- Young, multilingual, and adaptable workforce (median age 34; >60% multilingual)
- SME support, workforce development, and inclusive innovation pathways
- Industry-ready skills pipeline aligned to NSW growth priorities

ECONOMIC INDICATORS



LOCAL JOBS AND EMPLOYMENT

- **100,000+** local jobs across health, education, logistics and manufacturing
- Labour force participation: **66.7%**



CONSTRUCTION PIPELINE

- **\$1B+** in catalytic projects underway (Civic Place, Airport Transit Link, LIP)
- **Thousands** of new dwellings in Austral, Leppington and Edmondson Park



LOCAL BUSINESSES

- **21,700+** registered businesses in 2025
- **Strong SME** base supported by Council programs



POPULATION GROWTH

- **250,000+** residents today & **400,000+** by 2041
- Young & diverse: median age 34; **>60% multilingual** households



GROSS REGIONAL PRODUCT (GRP)

- For the year ending June 2024, Liverpool's GRP was \$18.97 billion (approx. 7.4% growth over the previous year).
- High-value growth sectors: health, logistics, advanced manufacturing, education



SHAPING LIVERPOOL'S FUTURE

Liverpool is being transformed through a once-in-a-generation pipeline of catalytic projects. These investments are reshaping the city's economy, creating jobs, and building a dynamic urban future.

PROJECT	VALUE	COMPLETION	IMPACT
Liverpool Innovation Precinct (LIP)	\$1B+	Staged	Anchored by \$790M hospital redevelopment; med-tech, education, and research hub linking universities, Ingham Institute, and health sector.
Civic Place	\$600M	2026	Landmark mixed-use civic, education and commercial hub, integrating Council chambers, library, university presence, and cultural space.
Western Sydney International (WSI) Airport	\$5.3B	2026	28,000 jobs; global freight and tourism gateway with 24/7 curfew-free operations.
Airport Transit Link	\$1B	Staged	Direct rapid connection from Liverpool CBD to WSI and the Aerotropolis.
Moorebank Intermodal Terminal	\$4B+	Ongoing	6,800 jobs; handling 1.5M+ TEU annually; national freight and logistics hub with direct Port Botany rail link.
Moore Point	\$2B+ (est.)	Staged	Major mixed-use precinct on the Georges River delivering housing, retail, and public domain renewal; activating Liverpool's waterfront.



Perich Centre for Robotics and Health Technology,
Ingham Institute for Applied Medical Research.

EDUCATION, SKILLS & RESEARCH EXCELLENCE

Liverpool is home to a dynamic education and research ecosystem that extends well beyond its cluster of universities.

The city hosts a comprehensive skills pipeline, from TAFE NSW delivering vocational training, to leading universities including Western Sydney University, UNSW, University of Wollongong, and Notre Dame (MoU), all of which maintain a growing presence in the CBD.

Council also partners closely with the University of Sydney through programs such as the Industry & Community Project Unit (ICPU) and Capstone industry projects, embedding students directly into Liverpool's innovation economy.

Anchoring Liverpool's research profile, the Ingham Institute for Applied Medical Research is internationally recognised for its work in cancer, robotics, neuroscience, population health, and clinical trials.

Together, these institutions form the backbone of the Liverpool Innovation Precinct (LIP), linking education, training, and world-class research with industry.

This integrated network ensures that Liverpool is not only a centre for learning but also a hub for innovation, applied research, and workforce readiness across key sectors.





SMALL BUSINESS

BUSINESS SUPPORT AND COUNCIL FACILITATION

Liverpool City Council offers dedicated business support through its Business Concierge Service, which includes pre-DA guidance, cross-agency coordination, and fast-tracked strategic assessments for major projects.

Investors are supported through:

- Planning concierge meetings with key council departments;
- Introductions to local networks including education, industry, and state agencies;
- Tailored land and premises identification, supported by real-time market intelligence; and

Council also plays an advocacy role in securing grant funding and supporting rezoning or infrastructure upgrades for catalytic investments.

PLANNING CONCIERGE AND FAST-TRACKED APPROVALS

- Dedicated concierge service for major investors and developers;
- Early engagement and streamlined DA processes;
- Fast-tracked planning for key sectors: health, education, logistics, innovation;
- Cross-departmental coordination to accelerate delivery; and
- Supports job creation and alignment with Liverpool 2050 Vision.

SMALL BUSINESS GRANTS AND NETWORKING

- Grants available for digital upgrades, small business façade improvements, and recovery;
- Regular industry networking events, expos, and roundtables;
- Business Connect workshops and Western Sydney Startup Hub collaboration;
- Strategic partnerships with Liverpool Chamber, SWBEC, and ICN; and
- Focus on capability uplift and local B2B connections.



KEY INVESTMENT SECTORS

Liverpool's economy is diverse and resilient, underpinned by a mix of established industries and emerging sectors. The city is building on its strengths to attract high-value investment and create sustainable jobs.



ADVANCED MANUFACTURING

8,600+
Jobs

\$1.6B
Output

INDUSTRY 4.0 ADOPTION
circular economy
innovation



HEALTH AND EDUCATION

10,000+
Jobs

\$1.8B
GRP

4 UNIVERSITIES
+ **\$790M**
hospital
redevelopment



LOGISTICS AND DISTRIBUTION

8,000+
Jobs

\$1.2B
Output

AIRPORT AND INTERMODAL
+ major freight
corridors



PROFESSIONAL AND BUSINESS SERVICES

5,200+
Jobs

\$800M
GRP

RAPID GROWTH
in legal, financial,
and consulting



RETAIL AND MIXED-USE

12,000+
Jobs

\$1.3B
GRP

LIVERPOOL CBD
attracts 10M+
visitors annually



INFRASTRUCTURE PIPELINE

A major program of public and private investment is reshaping Liverpool's economic landscape. These projects will unlock new opportunities across transport, logistics, health, education, and urban renewal.



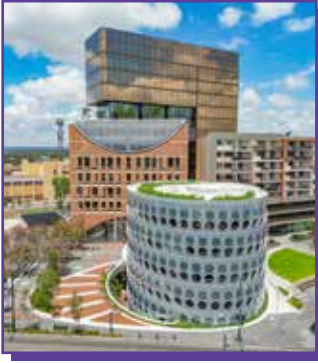
PROJECT	VALUE	COMPLETION	IMPACT
WSI Airport	\$5.3B	2026	28,000 jobs, global freight/tourism hub



PROJECT	VALUE	COMPLETION	IMPACT
Moorebank Intermodal	N/A	Ongoing	6,800 jobs, 850k TEU/yr



PROJECT	VALUE	COMPLETION	IMPACT
Airport Transit Link	\$1B	Staged	Direct CBD-WSI connection



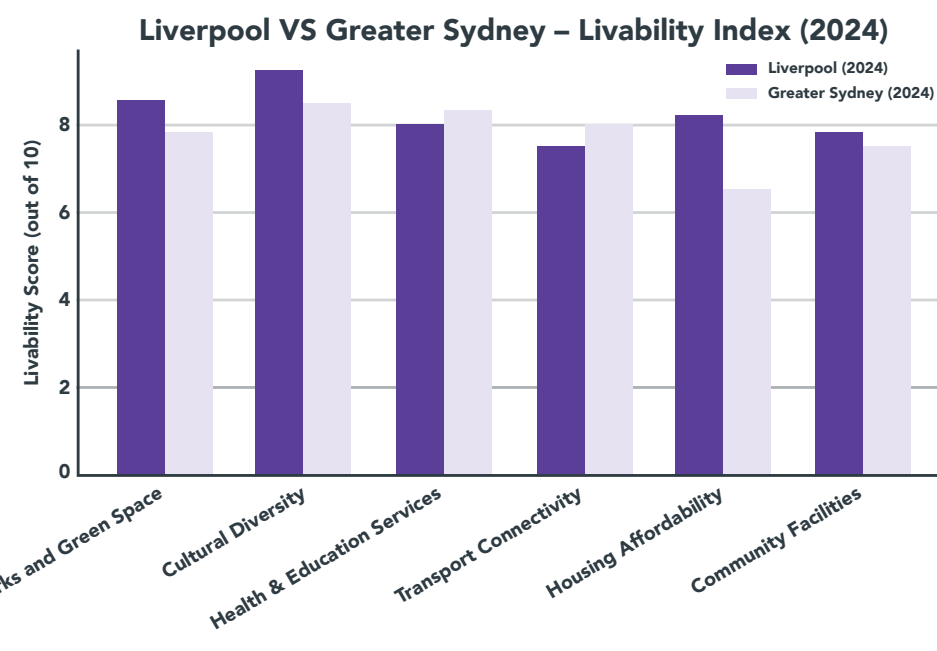
PROJECT	VALUE	COMPLETION	IMPACT
Civic Place	\$600M	2026	Civic hub, office, library, plaza, education



PROJECT	VALUE	COMPLETION	IMPACT
Liverpool Innovation Precinct (LIP)	\$1B+	Staged	Med-tech, research, education anchor

VISITOR ECONOMY AND LIVABILITY

Liverpool is fast becoming a destination in its own right, celebrated for its cultural vibrancy, open spaces, and diverse community life. The visitor economy is a key driver of both local pride and external investment.



TOURISM AND CULTURE HIGHLIGHTS



120K+
VISITORS/YEAR

**EXPERIENCE
THE WORLD**

15K+
ATTENDEES



GROWING RETAIL/
FOOD TOURISM
PRECINCT

OPEN SPACE AND RIVER ACTIVATION

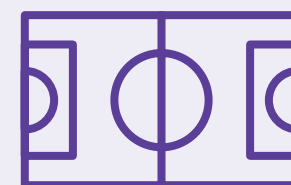


GEORGES RIVER TRAILS,
LIGHORSE PARK
UPGRADES



ADVENTURE
RECREATION, KAYAKING,
ECO-TOURISM

COMMUNITY AND LIFESTYLE SNAPSHOT



300+
PARKS AND
SPORTS FIELDS



HIGHLY DIVERSE
COMMUNITY: ARABIC,
VIETNAMESE, HINDI,
ASSYRIAN, TAMIL

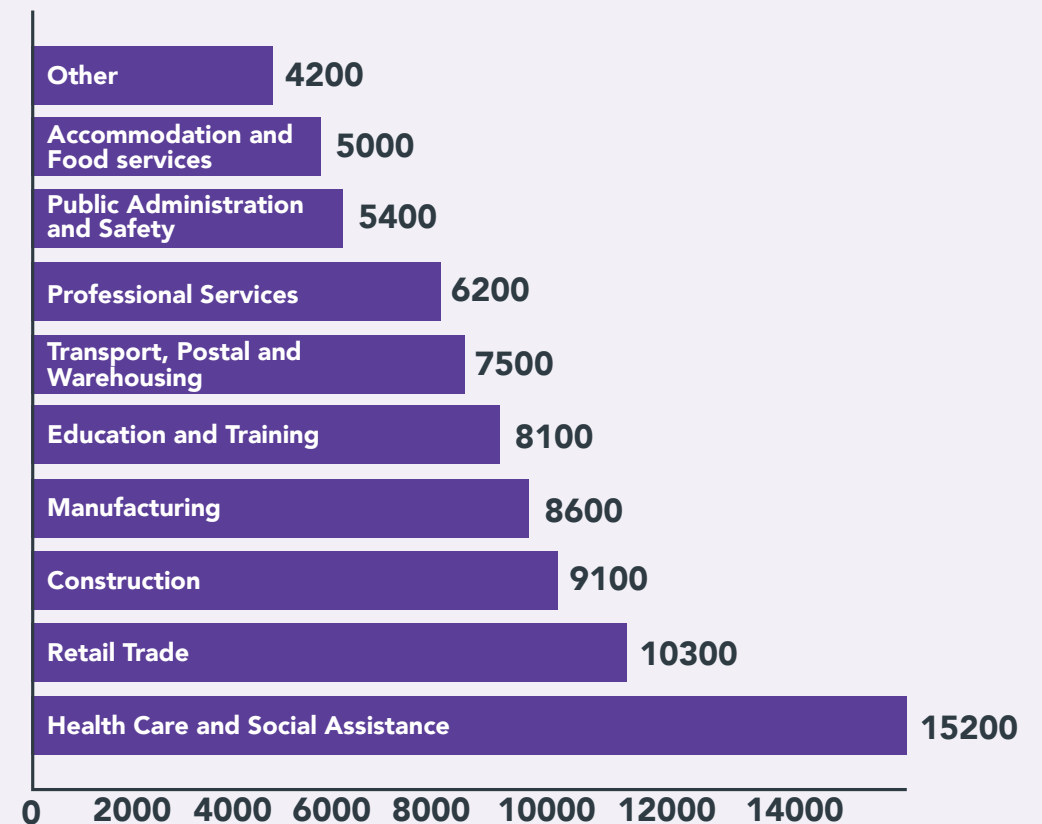
WORKFORCE DEMOGRAPHICS

Liverpool's youthful, skilled and culturally diverse workforce is one of its greatest assets. With strong education pathways and a high participation rate, the city is well-positioned to meet the talent needs of future industries.

TALENT PIPELINE

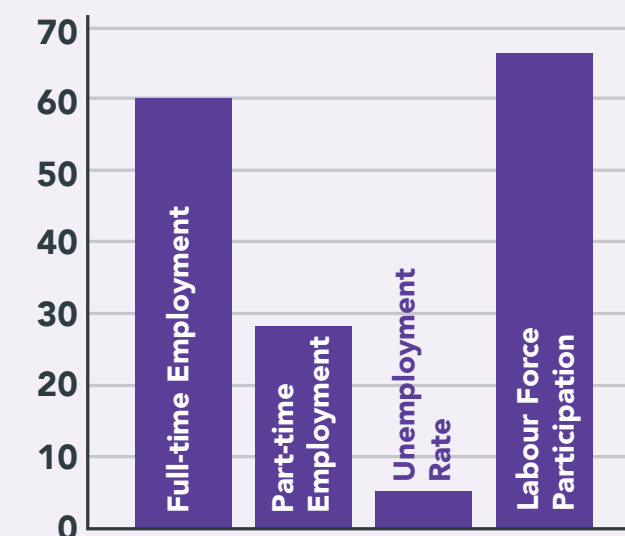
- Local delivery from TAFE NSW, WSU, UNSW, UOW, Notre Dame
- Capstone & ICPU industry programs with Council

Top Industries by Employment in Liverpool LGA 2024



Source: ABS Census, Liverpool Community Profile (.id)

Workforce Demographics
Liverpool LGA 2024

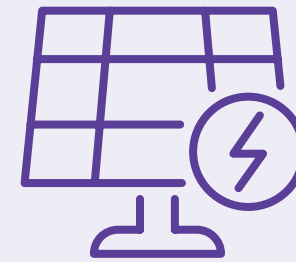


Workforce participation, employment type, and unemployment rate in Liverpool LGA (2024). Percentages are shown on a 0–70% scale (y-axis). Data: ABS Census, Liverpool Community Profile (.id)

SUSTAINABILITY AND CIRCULAR ECONOMY

Liverpool is embedding sustainability into its growth model, embracing smart city technology and pioneering circular economy practices to reduce waste, lower emissions, and enhance resilience.

SMART CITY INITIATIVES

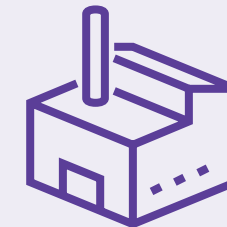


SMART WASTE SENSORS,
SOLAR AMENITIES,
EV CHARGING



AI-ENABLED TRAFFIC
AND
LIGHTING SYSTEMS

CIRCULAR ECONOMY PILOTS



SHARED ENERGY,
WATER, WASTE SERVICES
IN INDUSTRIAL CLUSTERS



CONSTRUCTION
MATERIAL REUSE
MARKETS



UNIVERSITY AND CLEANTECH
PARTNERSHIPS FOR
CLOSED-LOOP SYSTEMS



CIRCULAR ECONOMY
CENTRE

PARTNER WITH US

Liverpool City Council's City Economy team offers dedicated services to support investors from first enquiry to project delivery. We connect you with the right people, the right sites, and the right opportunities.

INVESTMENT CONCIERGE SERVICE

- Project support and introductions
- Tailored land/premises identification
- Education, industry and government connections



For further information contact Council's City Economy team:

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02 8711 7407

For further information



Visit Us

Liverpool CBD Customer Service Hub

Yellamundie, Lower Ground Floor

52 Scott Street, Liverpool, NSW 2170

Open Monday - Friday, 8.30am - 4.30pm

Carnes Hill Customer Service Hub

600 Kurrajong Road, Carnes Hill, NSW 2171

Opening Hours: Monday - Friday, 9.30am - 4.30pm

Moorebank Customer Service Hub

Cnr Nuwarra Road & Maddecks Avenue,

Moorebank, NSW 2170

Opening Hours: Monday - Friday, 9.30am - 4.30pm



Phone

1300 36 2170

Calling from interstate: (02) 8711 7000

National Relay Service (NRS): 133 677

(for hearing and speech impaired customers)



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